AGC

JSC Alliance Group Capital

AGC Alliance Group Capital MEMBER OF GLOBALSCOPE INTERNATIONAL M&A ADVISORS

14 YEARS OF SUCCESS IN GEORGIAN MARKE

AG CAPITAL – INVESTMENT COMPANY WITH GLOBAL OUTLOOK

15 YEARS OF SUCCESSFUL OPERATIONS ON GEORGIAN MARKET

Alliance Group Capital is a subsidiary company of JSC Alliance Group Holding, established in 2005 by Georgian, American and European Shareholders.

MEMBER OF GLOBALSCOPE – LEADING INTERNATIONAL M&A NETWORK

Since 2014, AGC became the first investment and consulting company in Caucasus that joined GLOBALSCOPE Partners - Globally prominent international M&A network which main function is to connect all the investment banks and financial institutions of 39 countries from all continents, with the local businesses.

SOLID INTERNATIONAL PARTNERS

AGC has established successful relationships with Georgian and international financial institutions and can connect Georgian companies with investors from all over the world.

SETTING THE standard in M&A, Strategic advisory and Fundraising

Alliance Group Capital provides strategic advisory and fundraising services to firms interested in effective business management and investment opportunities

Thorough knowledge of local business environment

After being on market for 14 years, AGC is the expert of local business environment

Professionalism and experience

The mission of AGC is to assist those companies having substantial potential of becoming leaders at existing market in terms of efficiency and profitability

SUCCESSFUL INVESTMENT AND CONSULTING PROJECTS

More than 150 Million invested capital. More than 220 projects. Project Development with more than 50 Million Project-budget

Products and services tailored to meet individual customer needs

AGC is focused on helping companies develop their potential and maximize shareholder value.

MEMBER OF GLOBALSCOPE INTERNATIONAL M&A ADVISORS

MISSION & GOAL

MISSION

HELPING COMPANIES TO GROW FASTER

GOAL

- We invest in the companies and projects that have substantial potential to become market leaders across the globe.
- We use our unique global investment platform to guarantee the businesses have access to capital markets and support their growth
- We develop investment banking sector in Georgia by setting high standards in M&A, Advisory and Fundraising

MEMBER OF GLOBALSCOPE INTERNATIONAL M&A ADVISORS

SERVICES & AGC IN NUMBERS

M&A, Fundraising and Investment Services

- Mergers and Acquisitions
- Share purchase transaction (MBO, LBO)
- Issuing securities and IPO
- Fundraising
- Bridge loans
- Startup financing

Project Development

- Projects in renewable energy
- Regional infrastructural projects
- Projects in hospitality industry
- Convention center development

Consulting Services

- IT Services including Advanced Reporting
- Strategy Development
- Process and Operations Improvement
- Customer Strategy & Marketing
- Feasibility study
- Market Review and Analysis
- Competitive Analysis
- Product/Service Analysis
- Marketing and Social Research and Surveys
- Business Modelling and Plan Development
- Business valuation
- Recovery of Accounting
- Tax Reporting
- Legal Services
- Startup and Venture Funding

M & A, FUNDRAISING AND CONSULTING

- Agriculture – 45 projects
- Trading– 37 projects
- Education – 6 projects
- Transportation – 30 projects
- Insurance – 6 projects
- Construction – 25 projects
- Financial services – 67 projects
- Health – 13 projects
- Energy – 18 projects
- Metal – 2 projects
- Communications – 5 projects
- Hospitality – 23 projects

More than **100 successful transactions!**

More than **USD 300 mln raised!**

More than **270 projects!**

MEMBER OF GLOBALSCOPE INTERNATIONAL M&A ADVISORS

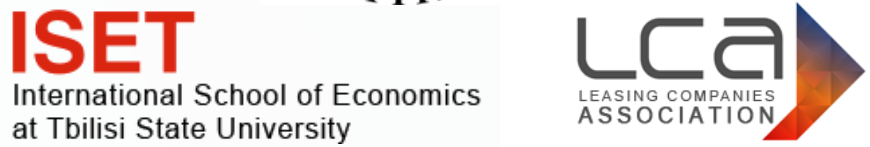
ALLIANCE GROUP CAPITAL

New Challenges

- Increase number of energy projects in portfolio
- Ease access to capital markets for energy Companies from CIS Region
- Deliver M&A, Deal Support, Consulting, Fundraising and other professional services on merging markets (CIS)
- Support value creation on CIS Market through foreign direct investments
- Accelerating equity sales through the international platform and large network of equity investors across the globe.

ALLIANCE GROUP CAPITAL

OUR PARTNERS



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